



# Restructuring Services

*Proactive & Experienced Restructuring Financial Advisors*

Among the things that we do, XMi Capital is a Restructuring financial advisor providing business transaction services and support to corporations, lending institutions, law firms and creditor committees.

Business Restructuring Services include business transactions, due diligence transaction support, litigation support, workouts, and profit improvement:

- Sales of business divisions
- Recapitalization solutions
- Analyzing reorganization plans
- Investigative searches and strategic reports
- Business valuation services
- Cash flow modeling & analysis
- Negotiating debt restructuring
- Preparing liquidation analysis
- Development of exit strategies
- Evaluating operation sustainability
- Analyzing assumptions and feasibility
- Identifying plans & projections
- Testimony preparation

Stanley Jones Corporation sold its HVAC division to



pursuant to section 363 of the US Bankruptcy Code

XMi Capital acted as exclusive advisor to purchaser

Commissary Operations, Inc. has sold



pursuant to section 363 of the US Bankruptcy Code

XMi Capital acted as advisor to purchaser Chairmans Foods, LLC

*Skilled XMi professionals proactively support you with backgrounds as operating executives, restructuring and insolvency advisers, certified public accountants, turnaround and financial business analysts.*

*We can help.*

**615-301-3039**

[www.xmi.us.com](http://www.xmi.us.com)



has been acquired by



XMi Capital sourced and negotiated transaction of distressed company, advising the purchaser

Assisting a wide range of clients, XMi Capital professionally provides corporate finance and business valuation services to stockholders, investors, unsecured creditors and bondholders involved in re-establishing lending relationships, bankruptcy and out-of-court workouts, litigation, lender and M&A transactional support.



XMi Capital LLC offers confidential and professional representation for sellers and buyers of privately-held businesses and provides distinguished advice in strategic capital transactions. A full service corporate finance advisor, XMi Capital specializes in mergers & acquisitions, divestitures and capital financing.

XMi Commercial Real Estate is a full service commercial real estate firm specializing in brokerage, property management, and development services within the Middle Tennessee Region. A boutique firm with the experience to take on complex projects, XMi provides a unique perspective and services that are tailored to meet the growing needs of their clients.



XMi Purchasing Partners provide clients and affiliates with the support to strategically operate purchasing, development and supply chain management systems more effectively and efficiently. Our customers benefit greatly due to the expeditious, effective and economical manner that we negotiate procurement contracts. Developing strategic plans for future growth and profitability can be outsourced while maintaining corporate governance and compliance.

XMi Financial Services, LLC is a full service leasing & capital financing company. Our expertise is in the machine tool, construction and heavy equipment industries. We cater to end users, manufacturers, distributors and dealers of both new and used equipment. As a direct lessor/financer, we work as an administrator approving credit, providing documents, writing checks for equipment and servicing accounts.



XMi provides group benefits, human resources consulting, and professional employer organization management through XMi Human Resource Solutions. As a Tennessee-licensed professional employer organization, XMi administers the payroll, benefits, insurance, tax deposits, and retirement plans for Tennessee businesses that employ over 500 people in and around the state of Tennessee.

XMi Association Management offers a complete outsource solution for local, state and national professional, and trade membership associations. XMi manages the associations' governance, membership, conventions and meetings, communications and marketing, web sites, and financial reporting for all of the groups it manages.



XMi Social Enterprises, offers executive leadership services to 501(c)3 non-profit organizations as well as proprietary social services organizations. XMi sets the strategic direction for the agencies it manages and develops new revenue sources through developing new programs, or grants, or charitable solicitations.

XMi Technology is a business consulting firm that offers a full line of information technology services delivered in a combination of business process analysis and strategy, and enabled through the most appropriate, current technology—VoIP, web and custom application development, IT systems design, implementation, training and support.



Management & Entrepreneurial Advisors

615.248.9255  
xmi.us.com

618 Church Street, Suite 220  
Nashville, TN 37219  
615.248.9255 phone  
615.248.9253 fax